



WEEKLY AGRICULTURAL REPORT

JUNE 30, 2022



DEPARTAMENT & REGIONS

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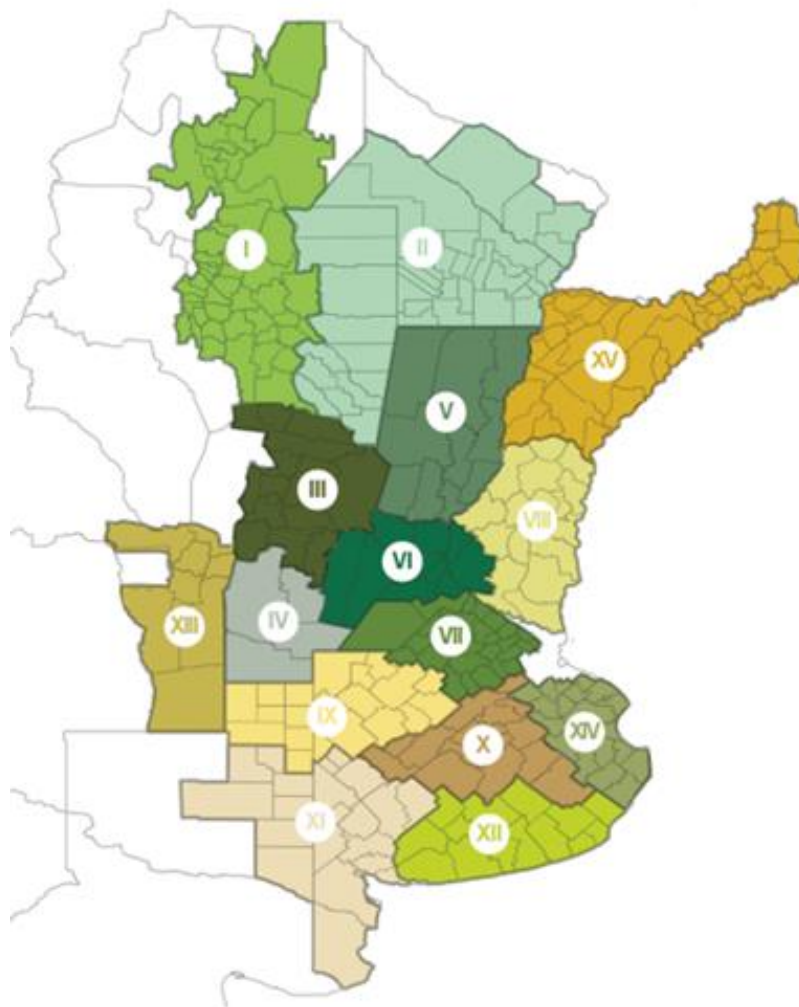
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CROP SURVEY & ANALYSIS OF CROP CONDITION AND DEVELOPMENT STAGES

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I - NWA (North-West Argentina)
 II - NEA (North-East Argentina)
 III - North-Central Córdoba
 IV - South Córdoba
 V - North-Central Santa Fe
 VI - North Belt
 VII - South Belt
 VIII - East-Central Entre Ríos

IX - North La Pampa - West Buenos Aires
 X - Central Buenos Aires
 XI - South-West de Buenos Aires - South La Pampa
 XII - South-East Buenos Aires
 XIII - San Luis
 XIV - Cuenca del Salado
 XV - Others

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We appreciate the contribution of our Network of Collaborators throughout the country.

AGRICULTURAL WEATHER OUTLOOK: JUNE 30 TO JULY 6, 2022:

**TEMPERATURE RISE COUPLED WITH SCARCE
PRECIPITATIONS OVER MOST PART OF THE
AGRICULTURAL AREA WITH THE EXCEPTION OF THE
EAST-CENTER WHICH WILL RECEIVE LOCAL
RAINFALLS. FINAL MODERATE TEMPERATURE RISE.**

At the start of the outlook, tropical winds will spread over much of the north and west-center of the agricultural area, producing temperatures above normal, while the south and the east-center will receive polar winds that will accompany the entry of a front. At the same time, the passage of a storm front, with very little activity, will leave most of the agricultural area without rainfalls, except for a focus on the east-center of its extension, while the Southern and central mountain range will observe very abundant rainfall. Together with the passage of the front, the vigorous mass of polar air will produce a marked temperature drop, which will last for several days, with the risk of frost throughout the west and south of its extension.



WHEAT

Since our previous report, the sowing of the cereal has concentrated in the east-center and south of the national agricultural area. Last week's scarce rains over the northeast of the agricultural area, have fostered the advance of machines. The weekly progress is estimated at 11.6 percentage points. To date, the cereal is 73.5% planted out of the 6.3 MHa projected for the 2022/23 season. There is a YoY delay of -10.6 p.p., which could be accentuated if the scenario of moisture deficit is not reversed, or even produce new adjustments to the sowing projection.

BARLEY

To date, the national planting progress rises to 46.7% of the 1.3 MHa projected for the 2022/23 campaign. The lack of surface moisture continues to delay the progress of machines over large sectors of the center of the agricultural area, reporting a YoY delay of -14.3 percentage points. In absolute numbers, more than 600,000Ha have already been planted. The main barley-producing areas of southern Buenos Aires and La Pampa account for 63% of the planted area.

CORN

Since our previous report, the collection of corn has maintained a good progress rate. As the moisture level of the grains decreases, fieldwork advances into late and second crop plots. The weekly progress is estimated at 4.2 pp. To date, 46.5% of the area has already been harvested. At present, the national average yield is 7.02 Tn/Ha. Under this scenario, we maintain our production estimate for the 2021/22 campaign at 49 MTn.



Annex



WHEAT

2022/23 Season

Data to: June 29, 2022

| Zone | Hectareage (Ha) | | Percentage Planted (%) | Hectares Planted |
|----------------|------------------|------------------|------------------------|------------------|
| | 2021/22 | 2022/23 | | |
| I NWA | 330.000 | 185.000 | 100,0 | 185.000 |
| II NEA | 430.000 | 435.000 | 86,7 | 377.015 |
| III NCnt Cba | 495.000 | 360.000 | 85,0 | 306.000 |
| IV S Cba | 330.000 | 300.000 | 78,0 | 234.000 |
| V NCnt SFe | 485.000 | 480.000 | 49,2 | 236.016 |
| VI North Belt | 790.000 | 780.000 | 83,9 | 654.342 |
| VII South Belt | 760.000 | 750.000 | 75,8 | 568.725 |
| VIII ECnt ER | 425.000 | 420.000 | 68,6 | 287.994 |
| IX N LP-W BA | 610.000 | 597.000 | 71,7 | 427.870 |
| X Cnt BA | 405.000 | 395.000 | 70,0 | 276.500 |
| XI SW BA-S LP | 695.000 | 680.000 | 71,9 | 488.784 |
| XII SE BA | 860.000 | 835.000 | 62,9 | 524.881 |
| XIII SL | 12.000 | 12.000 | 77,0 | 9.240 |
| XIV Cuenca Sal | 50.000 | 48.000 | 70,0 | 33.600 |
| XV Others | 23.000 | 23.000 | 100,0 | 23.000 |
| TOTAL | 6.700.000 | 6.300.000 | 73,5 | 4.632.966 |

BARLEY

2022/23 Season

Data to: June 29, 2022

| Zone | Hectareage (Ha) | | Percentage Planted (%) | Hectares Planted | |
|--------------|-----------------|------------------|------------------------|------------------|----------------|
| | 2021/22 | 2022/23 | | | |
| I | NWA | - | - | - | |
| II | NEA | - | - | - | |
| III | NCnt Cba | 6.000 | 6.000 | 80,0 | 4.800 |
| IV | S Cba | 8.000 | 8.000 | 70,0 | 5.600 |
| V | NCnt SFe | 4.000 | 4.000 | 80,0 | 3.200 |
| VI | North Belt | 25.000 | 26.000 | 75,0 | 19.500 |
| VII | South Belt | 80.000 | 93.000 | 70,0 | 65.100 |
| VIII | ECnt ER | 6.000 | 6.000 | 55,0 | 3.300 |
| IX | N LP-W BA | 175.000 | 190.000 | 35,0 | 66.500 |
| X | Cnt BA | 115.000 | 125.000 | 40,0 | 50.000 |
| XI | SW BA-S LP | 300.000 | 330.000 | 40,0 | 132.000 |
| XII | SE BA | 470.000 | 500.000 | 50,0 | 250.000 |
| XIII | SL | - | - | - | - |
| XIV | Cuenca Sal | 11.000 | 12.000 | 60,0 | 7.200 |
| XV | Others | - | - | - | - |
| TOTAL | | 1.200.000 | 1.300.000 | 46,7 | 607.200 |

CORN

2021/22 Season

Data to: June 29, 2022

| Zone | Hectareage (Ha) | | | Percentage Harvested (%) | Hectares Harvested | Yield (qq/Ha) | Production (Tn) |
|----------------|------------------|----------------|------------------|--------------------------|--------------------|---------------|-------------------|
| | Sown | Lost | Harvestable | | | | |
| I NWA | 450.000 | 8.300 | 441.700 | 23,0 | 101.591 | 67,1 | 681.776 |
| II NEA | 775.000 | 8.100 | 766.900 | 13,0 | 99.697 | 69,7 | 695.278 |
| III NCnt Cba | 1.060.000 | 17.450 | 1.042.550 | 32,0 | 333.866 | 68,7 | 2.295.132 |
| IV S Cba | 915.000 | 12.840 | 902.160 | 39,2 | 353.304 | 74,7 | 2.640.587 |
| V NCnt SFe | 280.000 | 6.400 | 273.600 | 46,6 | 127.440 | 51,9 | 661.609 |
| VI North Belt | 712.000 | 26.550 | 685.450 | 88,0 | 602.890 | 71,9 | 4.336.161 |
| VII South Belt | 555.000 | 22.000 | 533.000 | 89,1 | 474.796 | 67,3 | 3.197.073 |
| VIII ECnt ER | 363.000 | 10.800 | 352.200 | 47,5 | 167.434 | 43,9 | 734.820 |
| IX N LP-W BA | 800.000 | 17.000 | 783.000 | 57,4 | 449.680 | 84,2 | 3.786.382 |
| X Cnt BA | 390.000 | 8.100 | 381.900 | 49,1 | 187.440 | 78,7 | 1.474.548 |
| XI SW BA-S LP | 190.000 | 4.405 | 185.595 | 49,4 | 91.708 | 64,0 | 587.275 |
| XII SE BA | 285.000 | 4.465 | 280.535 | 42,8 | 120.076 | 67,5 | 810.851 |
| XIII SL | 350.000 | 4.510 | 345.490 | 34,8 | 120.160 | 65,0 | 781.445 |
| XIV Cuenca Sal | 137.000 | 3.250 | 133.750 | 55,5 | 74.270 | 77,6 | 576.217 |
| XV Others | 38.000 | 850 | 37.150 | 49,0 | 18.204 | 42,9 | 78.125 |
| TOTAL | 7.300.000 | 155.020 | 7.144.980 | 46,5 | 3.322.555 | 70,2 | 23.337.280 |